

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/03/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vinda International Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 07/04/2017                           |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>3331</u> Descri | ption :                |                                  |  |
|-------------------------------------|------------------------|----------------------------------|--|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month | 80,000,000,000         | <u>HK\$0.10</u>                  | HK\$8,000,000,000                                      |
| Increase/(decrease)                 | Nil                    |                                  | Nil  |
| Balance at close of the month       | 80,000,000,000         | <u>HK\$0.10</u>                  | HK\$8,000,000,000                                      |
| (2) Stock code :Descri              | ption :                |                                  |  |
|                                     | No. of ordinary shares | Par value<br>(State              | capital  |
|                                     | Shares                 | currency)                        | (State currency)                                       |
| Balance at close of preceding month |                        | currency)                        | (State currency)                                       |
| Balance at close of preceding month |                        | 2,                               | (State currency)                                       |

### 2. Preference Shares

| Stock code :Desc                  | cription :                     |                                  |  |
|-----------------------------------|--------------------------------|----------------------------------|--|
|                                   | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mor | ith                            |                                  |  |
| Increase/(decrease)               |                                | _                                |  |
| Balance at close of the month     |                                |                                  |  |

## 3. Other Classes of Shares

| Stock code :Desc                  | cription :                           |                                  |  |
|-----------------------------------|--------------------------------------|----------------------------------|--|
|                                   | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding mon | nth                                  |                                  |  |
| Increase/(decrease)               |                                      | -                                |  |
| Balance at close of the month     |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* **HK\$8,000,000,000** *currency*) :

II. Movements in Issued Share Capital

|  | No. of ordir<br>(1) | nary shares<br>(2) | No of preference<br>shares | No. of other classes of shares |
|--|---------------------|--------------------|----------------------------|--------------------------------|
| Balance at close of preceding month      | 1,138,264,373       | <u>N/A</u>         | <u>N/A</u>                 | <u>N/A</u>                     |
| Increase/ (decrease)<br>during the month | 55,242,000          | <u>N/A</u>         | <u>N/A</u>                 | <u>N/A</u>                     |
| Balance at close of the month            | 1,193,506,373       | <u>N/A</u>         | <u>N/A</u>                 | <u>N/A</u>                     |

III. Details of Movements in Issued Share Capital

| Share Options (und   | er Share Opt | tion Schemes o  | of the Issuer)  |             |                    |                        |
|----------------------|--------------|-----------------|-----------------|-------------|--------------------|------------------------|
| Particulars of       |              |                 |                 |             |                    | No. of new shares of   |
| share option         |              |                 |                 |             |                    | issuer which may be    |
| scheme               |              |                 |                 |             | the month pursuant | issued pursuant        |
| including EGM        | I            | Movement duri   | ng the month    |             | thereto            | thereto as at close of |
| approval date        |              |                 |                 |             | _                  | the month              |
| (dd/mm/yyyy) and     |              |                 |                 |             |                    |                        |
| class of shares      | Cronted      | Evereised       | Concelled       | Langed      |                    |                        |
| issuable             | Granted      | Exercised       | Cancelled       | Lapsed      |                    |                        |
| 1. Share             |              |                 |                 |             |                    |                        |
| Option               |              |                 |                 |             |                    |                        |
| Scheme               |              |                 |                 |             |                    |                        |
| Adopted              |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
| (19/06/2007)         |              |                 |                 |             |                    |                        |
| Ordinary             | 0            | 0.40,000        | 0               | 0           | 0.40,000           | 40,400,000             |
| shares               | -0-          | -242,000-       | -0-             | -0-         | -242,000-          | 10,189,000             |
| (Note 1)             |              |                 |                 |             |                    |                        |
| (11010-1)            |              |                 |                 |             |                    |                        |
| 2.                   |              |                 |                 |             |                    |                        |
| <u> </u>             |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
| shares               |              | . <u> </u>      |                 |             |                    |                        |
| (Note 1)             |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
| 3.                   |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
|                      |              |                 |                 |             |                    |                        |
| shares               |              |                 |                 |             |                    |                        |
| (Note 1)             |              |                 |                 |             |                    |                        |
|                      |              | Tota            | IA. (Ordina     | rv shares)  | 242 000            |                        |
|                      |              | 1010            |                 | ce shares)  | N/A                |                        |
|                      |              |                 | •               | ther class) | N/A                |                        |
|                      | الجيم مالين  |                 |                 | 1101 Ulass) |                    |                        |
| Total funds raised d |              | nun trom exerci | ISE<br>HK\$3,40 | 2 520       |                    |                        |
| of options (State cu | rency)       |                 | 117,40,40       | 2,320       |                    |                        |
| 1                    |              |                 |                 |             |                    |                        |

| Warrants to Issue Shares of the                                | lssuer which                    | are to be Listed                                   |                                  |   |   |   |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)       | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| (  /  )    Stock code (if listed)                              |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 | \<br>\   |                                  |   |   |   |
| (dd/mm/yyyy)<br>2.   | ( / /                           | )  |                                  |   |   |   |
| <u></u>  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   | <u> </u>  |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1) |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / /                           | )  |                                  |   |   |   |
| 3.   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  | ·   |   |   |
| Stock code (if listed)<br>Class of shares                      |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| (if applicable)  |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
| 4.   |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares                      |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)                           |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
|  |                                 | Total E  | (Ordina                          | ary shares) N/A                           |   |   |
|  |                                 |  |                                  | ice shares) <u>N/A</u>                    |   | -   |
|  |                                 |  | (C                               | Other class) <u>N/A</u>                   |   | -   |
|  |                                 |  |                                  |   |   |   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  |                                      |   |                                  |                                    |   |   |
| <u>Oteol</u> (if listed)  |                                      |   |                                  | . <u> </u>                         |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                                      |   | Total C. (Ordina                 | ary shares) <u>N</u> /A            |   |   |
|   |                                      |   |                                  | ce shares) N/A                     |   | _   |
|   |                                      |   | (O                               | ther class) <u>N/A</u>             | N   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| 1   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 2   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| 3   |   |   |
|   |   |   |
|   |   |   |
| shares (Note 1)   |   |   |
|   |   |   |
| Total D. (Ordinary shares)  | N/A   |   |
| (Preference shares)<br>(Other class)  | N/A<br>N/A  |   |
|   |   |   |
|   |   |   |

|    | ner Movements ir<br>Type of Issue |            |       |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------------------|------------|-------|---|-------|---|--|---|
|    | _                                 |            |       | Class of shares issuable (Note 1)           |       |   |  |   |
| 1. | Rights issue                      | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                                   |            |       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                                   |            |       |   |       |   |  |   |
|    |                                   |            |       | Class of shares<br>issuable (Note 1)        |       |   |  |   |
| 2. | Open offer                        | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                                   |            |       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                                   |            |       |   |       |   |  |   |
|    |                                   |            |       | Class of shares<br>issuable <i>(Note 1)</i> |       |   |  |   |
| 3. | Placing                           | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                                   |            |       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                                   |            |       |   |       |   |  |   |
|    |                                   |            |       | Class of shares issuable (Note 1)           |       |   |  |   |
| 4. | Bonus issue                       |            |       | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                                   |            |       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                                   |            |       |   |       |   |  |   |
|    |                                   |            |       |   |       |   |  |   |

|    |                        |            |                   |            |  |        |        | sh<br>issu<br>du<br>r<br>pu | o. of new<br>hares of<br>er issued<br>ring the<br>month<br>ursuant<br>hereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------------|------------|-------------------|------------|--|--------|--------|-----------------------------|--|---|
|    | Type of Issue          |            |                   |            |  |        |        |                             |  | monu  |
|    |                        |            |                   |            | Class of shares issuable (Note 1)                  |        |        |                             |  |   |
| 5. | Scrip dividend         | At price : | State<br>currency |            | Issue and allotment<br>date : (dd/mm/yyyy)         | ( /    | / )    |                             |  |   |
|    |                        |            |                   |            | EGM approval date:<br>(dd/mm/yyyy)                 | ( /    | / )    | _                           |  |   |
|    |                        |            |                   |            | Class of shares<br>repurchased (Note 1)            |        |        |                             |  |   |
| 6. | Repurchase of shares   |            |                   |            | Cancellation date :<br>(dd/mm/yyyy)                |        | / )    |                             |  |   |
|    |                        |            |                   |            | EGM approval date:<br>(dd/mm/yyyy)                 | ( /    | / )    |                             |  |   |
|    |                        |            |                   |            | Class of shares                                    |        |        |                             |  |   |
| 7. | Redemption of          |            |                   |            | redeemed (Note 1)<br>Redemption date :             | ( /    | / )    |                             |  |   |
|    | shares                 |            |                   |            | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( /    | / )    |                             |  |   |
|    |                        |            |                   |            | (dd/nin/yyyy)                                      |        |        |                             |  |   |
|    |                        |            |                   |            | Class of shares issuable (Note 1)                  | Orc    | dinary |                             |  |   |
| 8. | Consideration issue    | At price : | State<br>currency | HK\$15.868 | lssue and allotment<br>date : (dd/mm/yyyy)         | (31/03 | /2017) |                             |  |   |
|    |                        |            |                   |            | EGM approval date:<br>(dd/mm/yyyy)                 | (13/01 | /2016) | 5 <u>5,0</u>                | 000,000  |   |
|    |                        |            |                   |            |  |        |        |                             |  |   |
|    |                        |            |                   |            | Class of shares issuable (Note 1)                  |        |        |                             |  |   |
| 9. | Capital reorganisation |            |                   |            | Issue and allotment<br>date : (dd/mm/yyyy)         | ( /    | / )    |                             |  |   |
|    |                        |            |                   |            | EGM approval date:<br>(dd/mm/yyyy)                 | ( /    | / )    |                             |  |   |
|    |                        |            |                   |            |  | _      |        |                             |  |   |

| Type of Issue  |   |          |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------|---|--|---|
|  |   |          |   |  |   |
|  | Class of shares issuable (Note 1)               |          |   |  |   |
| 10. Other<br>(Please specify) At price : State<br>currency | -<br>lssue and allotment<br>date : (dd/mm/yyyy) | ( / /    | ) |  |   |
|  | EGM approval date:<br>(dd/mm/yyyy)              | ( / /    | ) |  |   |
|  |   | eference |   |  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | 55,242,000   |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

#### Remarks (if any):

Submitted by: <u>TAN, Yi Yi Vicky</u>

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.